The M&A Source Expo

Reno, Nevada **November 17, 2009**

T - 1: Criteria, Platform, Economies, Synergies (minimum of 3)
T -2: Team Resume plus 1 above

Targeted Private Equity Groups			Opportunity #1					Opportunity #2					Opportunity #3					PEG Contact Information						
Company	Contact Last Name	Contact First Name	Process Equip. Co.	T - 1	T - 2	Interest YES	Interest NO	Transportation Co.	T - 1	T - 2	Interest YES	Interest NO	IT Service Provider	T - 1	T - 2	Interest YES	Interest NO	Contact Phone	Contact	E-Mail	City	State	Zip	Notes
Main Street Capital	Hyzak	Dwayne	Main Street Capital	XX				Main Street Capital		XX			Main Street Capital		XX			713-350-6013	dhyzak@mainstcapital.com		Houston	TX		
Prospect Partners	Kenter	Lou						Prospect Partners		XX								312-782-7400	lkenter@prospect-partners.com		Chicago	IL		
Aureus Capital	Golde	Corey						Aureus Capital		XX								847-910-5899	cgolde@aureuscap.com		Lake Forest	IL		
PAG Capital	Fridman	Alex											PAG Capital	XX				312-275-5758	alex@pagcapital.com		Chicago	IL		
Aleutian Capital	Sterling	James	Aleutian Capital	XX									Aleutian Capital		XX			212-652-4000	osterling@aleutiancapital.com		New York	NY		
Burke America	Burke	Robert	Burke America		XX													312-602-9815	kdaniels@burkeamerica.com		Chicago	IL		
Thought Premium, Inc.	Bakthisaran	Narayanan											Thought Premium, Inc.		XX			336-506-7400	narayanan@thoughtpremium.com		Oak Ridge	NC		
KLH Capital	Hart	Chris						KLH Capital		XX			KLH Capital		XX			813-222-0164 X4	chris@klhcapital.com		Tampa	FL		
Peninsula Capital Partners	Murphy	Dennis						Peninsula Capital Partners	XX									313-237-5109	murphy@peninsulafunds.com		Detroit	MI		
Gen Cap America	Hammond	Chris	Gen Cap America		XX													615-256-0231	chammond@gencapamerica.com		Nashville	TN		
Ocean Capital Ventures	Aurilio	Bill	Ocean Capital Ventures	XX				Ocean Capital Ventures		XX			Ocean Capital Ventures		XX			561-228-6138	bill@oceancapitalventures.com		West Palm Beach	FL		

Other Private Equity Groups			Opportunity #1					Opportunity #2					Opportunity #3					PEG Contact Information						
Company	Contact Last Name	Contact First Name	Process Equip. Co.	T - 1	T - 2	Interest YES	Interest NO	Transportation Co.	T - 1	T - 2	Interest YES	Interest NO	IT Service Provider	T - 1	T - 2	Interest YES	Interest NO	Contact Phone	Contact	E-Mail	City	State	Zip	Notes