

Available for Acquisition...

Design & Fabrication of Engineered Process Equipment

Gross Sales: \$36,700,000

EBITDA: \$3,870,000

BUSINESS HIGHLIGHTS

- Financial Performance
- Contracts In Place and Poised For Growth
- Domestic and International Growth Opportunities
- Management In Place
- Available Capacity
- Well-Established Reputation



BUSINESS DESCRIPTION

This class C corporation is well-known for delivering engineering excellence and craftsmanship in its custom designed process equipment. The use of its process equipment spans several industry sectors which therefore provides assurance of sales and little customer concentration. In recent years, the company has re-invested in its management team and operations to better position itself for growth. These investments have included additional engineers, expanding its available capacity, and developing international market opportunities. Contracts are in place for 2010 with others in negotiation. While growth is available in the domestic markets, the management sees their greatest opportunity in the international markets where they have already completed projects and where they have developed contacts. Owners plan to retire.

For further information about Client ID # 983218, please contact:

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THE BUSINESS WEALTH COUNSEL™

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ESTABLISHED

Over 35 Years

FINANCIALS

Source Document: Tax Returns

Fiscal Year	2006	2007	2008	2009*
Revenue	\$ 21,100,000	\$ 26,350,000	\$ 32,825,000	\$ 36,700,000
EBITDA	\$ 2,265,000	\$ 2,495,000	\$ 3,475,000	\$ 3,870,000

10/05 - 09/06

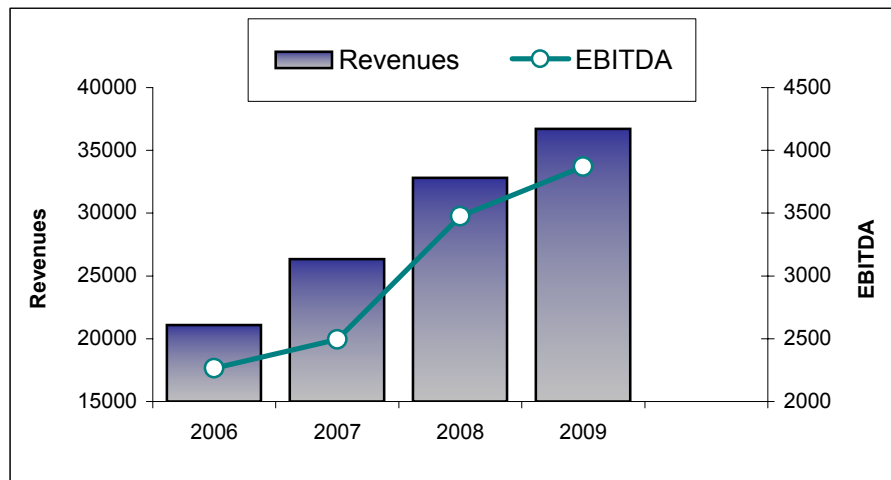
10/06 - 09/07

10/07 - 09/08

10/08 - 09/09

*Internal Financials.

GRAPHICAL PICTURE OF THE BUSINESS (\$000's)



- Our client requires:**
1. Signed registration and confidentiality agreement.
 2. Demonstrated financial qualifications.

More information on this seller is available to principals only. No cooperative fees paid to intermediaries.

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