

M&A / IBBA MEMBERSHIP APPLICATION



Member Information *Please provide the information as you would like it to appear in the directory.*

FULL NAME _____

COMPANY _____

ADDRESS _____

CITY _____ STATE/PROVINCE _____

ZIP/MAIL CODE _____ COUNTRY _____

WORK PHONE _____ CELL _____ FAX _____

EMAIL _____ WEBSITE _____

DESIGNATIONS OR CERTIFICATIONS (check all that apply)

CBI M&AMI CSBA CMEA CPA Other _____

PRIMARY ROLE IN THE TRANSACTIONS PROCESS (check all that apply)

Intermediary Attorney Accountant Advisor PEG Other _____

TELL US ABOUT YOUR PRACTICE SIZE (check one)

Sole Practitioner 2-5 5-10 Over 10

DO YOU SPECIALIZE IN AN INDUSTRY? (if yes, please specify) _____

WHOM MAY WE THANK FOR REFERRING YOU? _____

Information provided will be used to update your profile on The M&A Source website.

Annual Dues

M&A Source & IBBA Membership \$844* \$ _____ * \$100 discount for belonging to both organizations

M&A Source & IBBA International Member \$744* _____ * Brokers located outside of North America

CBI Recertification Fee \$55 _____

M&AMI Recertification Fee \$55 _____

TOTAL TO BE BILLED/CHARGED \$ _____ **Promo Code** _____

The M&A Source is a professional association. Membership dues are non-transferable and non-refundable. With your dues payment, you consent to receipt of all fax, mail and electronic communications from the M&A Source. You should consult your tax advisor for the appropriate treatment of your dues and expenses relating to your membership.

Payment Information *Memberships are for a calendar year and will expire on 12/31 of each year and shall automatically renew for a successive one year renewal term at the current annual dues for the class of membership subscribed to and charged to the credit card on file.*

Visa Mastercard American Express

CARDHOLDER NAME _____ AMOUNT _____

ACCOUNT NUMBER _____ EXP. DATE (MM/YY) _____ CRV# _____

AUTHORIZED SIGNER _____

BILLING ADDRESS _____

If you have a membership or billing question, contact The M&A Source Headquarters at 312-321-5112. Mail, fax, or email this application to:

The M&A Source Headquarters • 8305 Solutions Circle • Chicago, IL 60677-8003
FAX 312.673.6599 • EMAIL admin@masource.org